Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
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January 14, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Wolsey-Wessington School District 02-6
  Limited Tax General Obligation Taxable Certificates, Series 2009A
  (Qualified School Construction Bonds Tax Credit Bonds)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

WOLSEY WESSINGTON SCHOOL DISTRICT 02-6
BEADLE AND HAND COUNTIES
LIMITED TAX GENERAL OBLIGATION TAXABLE CERTIFICATES, SERIES 2009A
(QUALIFIED SCHOOL CONSTRUCTION BONDS TAX CREDIT BONDS)

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Wolsey Wessington School District.

2. Designation of issue: Limited Tax General Obligation Taxable Certificates, Series 2009A (Qualified School Construction Bonds Tax Credit Bonds), Series 2009A

3. Date of issue: December 30, 2009.

4. Purpose of issue: The proceeds of this issue will be used for the purpose of providing funds to c omplete the construction of a middle school addition and gymnasium facility and to furnish and equip the same.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $3,090,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Taxable Certificates (Qualified School Construction Bonds Tax Credit Bonds) is true and correct on this 30th day of December 2009.

Amy Langbehn

By: Amy Langbehn
Its: Business Manager

Form: SOS REC 050 08/84

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$3,090,000 Wolsey-Wessington School District No 2-6, South Dakota

Limited Tax GO Taxable Certificates (Qualified School Construction Bonds - Tax Credit Bonds)
Series 2009A FINAL

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/30/2009	-	-	-	-	-
12/15/2010	-	-	59,225.00	59,225.00	59,225.00
06/15/2011	-	-	30,900.00	30,900.00	-
12/15/2011	-	-	30,900.00	30,900.00	61,800.00
06/15/2012	-	-	30,900.00	30,900.00	-
12/15/2012	-	-	30,900.00	30,900.00	61,800.00
06/15/2013	-	-	30,900.00	30,900.00	-
12/15/2013	-	-	30,900.00	30,900.00	61,800.00
06/15/2014	-	-	30,900.00	30,900.00	-
12/15/2014	-	-	30,900.00	30,900.00	61,800.00
06/15/2015	-	-	30,900.00	30,900.00	-
12/15/2015	-	-	30,900.00	30,900.00	61,800.00
06/15/2016	-	-	30,900.00	30,900.00	-
12/15/2016	-	-	30,900.00	30,900.00	61,800.00
06/15/2017	-	-	30,900.00	30,900.00	-
12/15/2017	-	-	30,900.00	30,900.00	61,800.00
06/15/2018	-	-	30,900.00	30,900.00	-
12/15/2018	-	-	30,900.00	30,900.00	61,800.00
06/15/2019	-	-	30,900.00	30,900.00	-
12/15/2019	-	-	30,900.00	30,900.00	61,800.00
06/15/2020	-	-	30,900.00	30,900.00	-
12/15/2020	-	-	30,900.00	30,900.00	61,800.00
06/15/2021	-	-	30,900.00	30,900.00	-
12/15/2021	-	-	30,900.00	30,900.00	61,800.00
06/15/2022	-	-	30,900.00	30,900.00	-
12/15/2022	-	-	30,900.00	30,900.00	61,800.00
06/15/2023	-	-	30,900.00	30,900.00	-
12/15/2023	-	-	30,900.00	30,900.00	61,800.00
06/15/2024	-	-	30,900.00	30,900.00	-
12/15/2024	-	-	30,900.00	30,900.00	61,800.00
06/15/2025	-	-	30,900.00	30,900.00	-
12/15/2025	3,090,000.00	2.000%	30,900.00	3,120,900.00	3,151,800.00
Total	**$3,090,000.00**	**-**	**$986,225.00**	**$4,076,225.00**	**-**

Date And Term Structure

Dated	12/30/2009
Delivery Date	12/30/2009
First Coupon Date	12/15/2010
First available call date	
Call Price	-

Yield Statistics

Bond Year Dollars	$49,311.25
Average Life	15.958 Years
Average Coupon	2.0000000%
Net Interest Cost (NIC)	2.0952480%
True Interest Cost (TIC)	2.1120228%
All Inclusive Cost (AIC)	2.1476640%

IRS Form 8038

Net Interest Cost	2.0000000%
Weighted Average Maturity	15.958 Years
Bond Yield for Arbitrage Purposes	1.9993669%